

FIRM RESUME

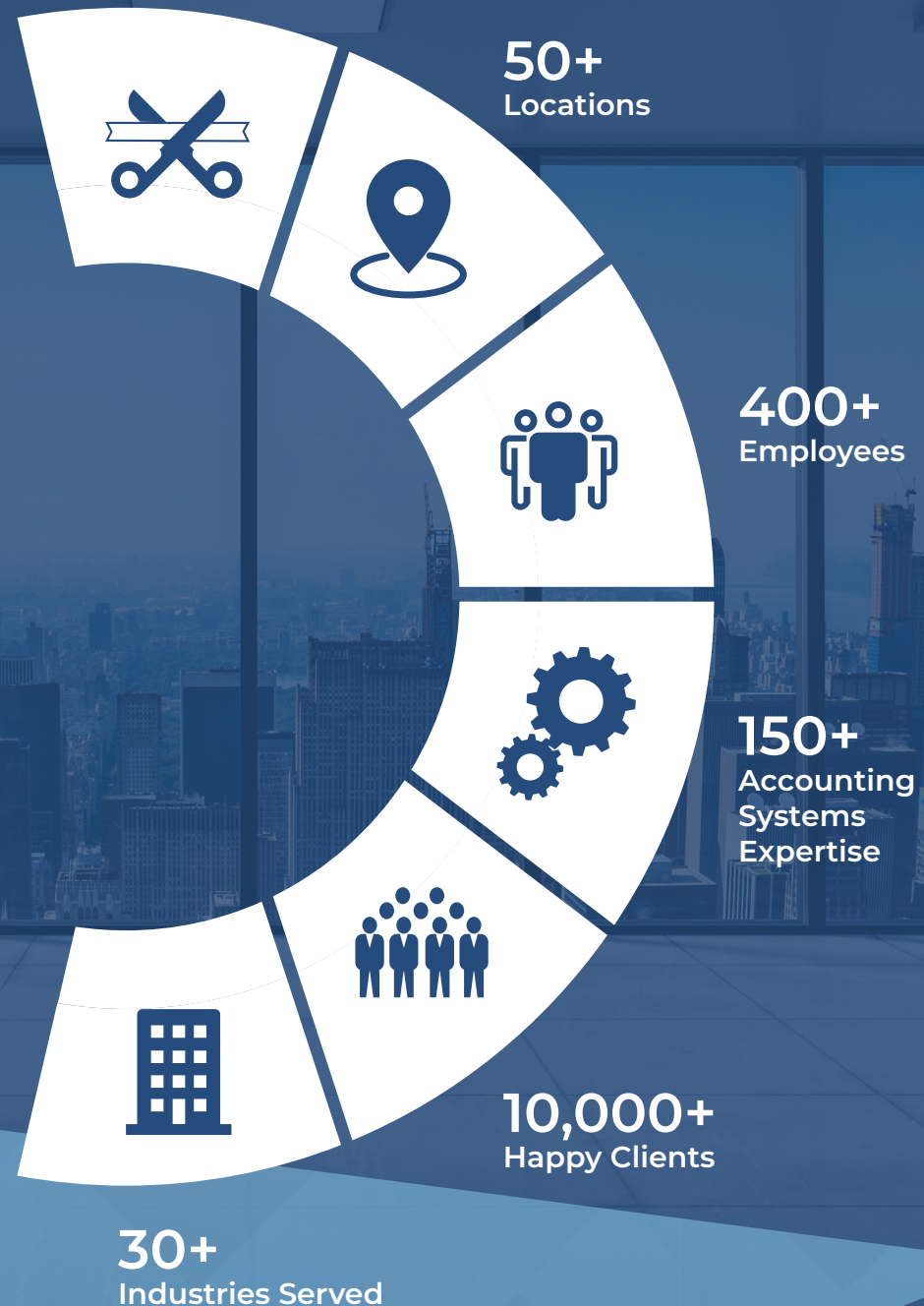
OUTSOURCED CFO, CONTROLLER,
ACCOUNTING, AND FINANCE EXPERTS

2005
Founded in Salt Lake City, UT

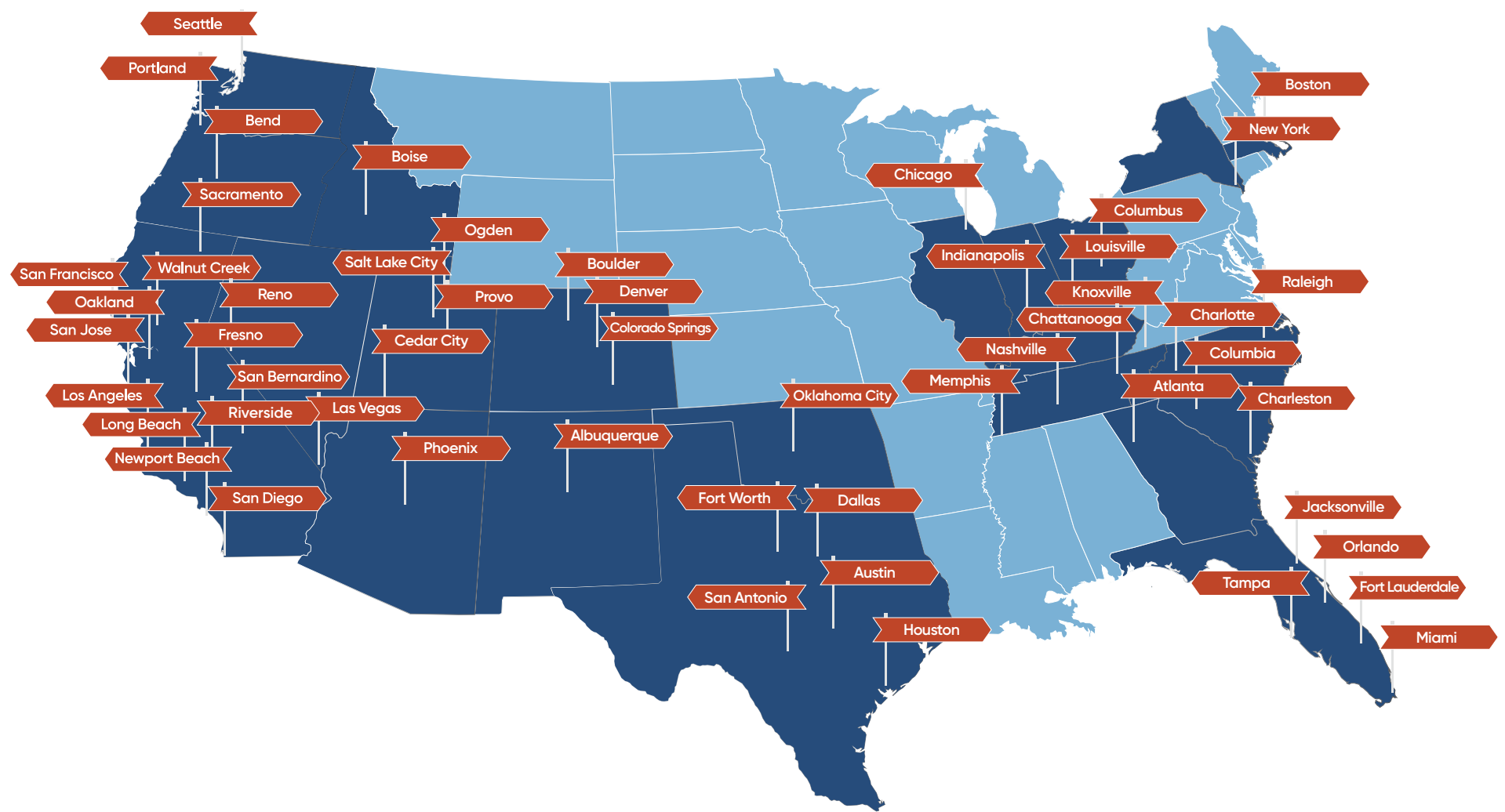


WHO WE ARE

THE CFO
SOLUTION
FOR MODERN
BUSINESSES



OUR LOCATIONS



FINANCIAL VISIBILITY

=

SMARTER BUSINESS DECISIONS

FINANCIAL DATA MUST BE:



Accurate



Timely



Relevant



Insightful



INDUSTRY EXPERTISE



M&A



HEALTHCARE



TECHNOLOGY



MANUFACTURING



LIFE SCIENCES



BUSINESS SERVICES



REAL ESTATE



AUTOMOTIVE



ERP SYSTEMS



AGRICULTURE



CONSUMER PRODUCTS



INFRASTRUCTURE



NONPROFITS



ENTERTAINMENT



RETAIL



FOOD & BEVERAGE



CONSTRUCTION



HOSPITALITY

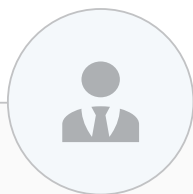


TELECOM



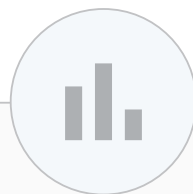
ENERGY

OUTSOURCED EXPERTS



CFO STRATEGY

- Modeling & Forecasting
- Capital Raise
- Exit Strategy
- Mergers & Acquisitions
- Governance & Compliance
- Compensation Modeling
- Audit Preparation



CONTROLLER ANALYSIS

- Cash Flow Forecasting
- Month-End Close
- Financial Dashboards
- Budgeting
- Internal Controls
- Financial Reporting
- Systems Implementation



STAFF ACCOUNTANT EXECUTION

- Bank Reconciliation
- Journal Entries
- GL Maintenance
- Chart of Accounts
- Accounts Payable
- Accounts Receivable
- Inventory Management

CORE VALUES



PASSION



EXCELLENCE



GROWTH



COMMUNICATION



PROFESSIONALISM



DISCIPLINE



ACCOUNTABILITY



RELIABILITY

We know the power of a strong accounting staff. We encourage our clients to take control of their business' financial future with our experts by their side.



OPERATIONAL ACCOUNTING

Providing expertise and support for a wide range of accounting and finance-related projects including budgeting, cash flow management, process improvement, financial modeling, and more to help make informed decisions that can help drive business growth and success.



AUDIT PREPARATION

Financial statements and other documentation must be prepared in advance of an external audit. These services ensure that financial statements are accurate, complete, and in compliance with applicable regulations and accounting standards.



SYSTEMS & SOFTWARE IMPLEMENTATION

Systems and software implementation services involve the design, implementation, and optimization of accounting and financial systems to improve accuracy in financial operations, streamline processes, and improve financial performance.

OUR SERVICES



Our team of professionals range from staff accountants up to Controllers and CFOs. We utilize our team of experts to find the best fit for your company's needs. Whether your organization is a small start-up or a major corporation, NOW CFO is dedicated to delivering the results you are looking for.



MODELING & FORECASTING

Financial and economic data is used to create projections and models to help businesses make informed decisions. This includes financial modeling, budgeting, forecasting, cash flow analysis, scenario planning, risk analysis, market analysis, and economic forecasting.



INTERNAL CONTROLS

Services to provide businesses with the necessary tools and strategies to maintain a strong and effective control environment, which can help prevent fraud, reduce risk, and improve operational efficiency.



ANNUAL OPERATING PLANS & FINANCIAL STRATEGIES

An annual operating plan is a comprehensive roadmap for a company's financial activities, including goals, KPIs, and budgets, that helps them achieve clear objectives, allocate resources, measure performance, and make informed decisions.

WE HAVE TRUSTED RELATIONSHIPS



**CPA FIRMS | ATTORNEYS | BANKING | INVESTORS | INSURANCE
IT SERVICES | MERCHANT SERVICES | PAYROLL PROVIDERS**

These partnerships enable us to provide our clients with a broader range of services and expertise. By leveraging these partners knowledge and resources, we offer a holistic approach to financial management and contribute even more to the success of our clients businesses.

• BENEFIT EXISTING CLIENTS

• GROW YOUR PORTFOLIO

PLACEMENT SERVICES



NOW CFO has years of experience placing employees for top companies using advanced techniques.

We distinguish ourselves from competitors by utilizing a unique candidate selection process. We rely on our experienced team of CFOs to conduct rigorous technical interviews to assess candidates' cultural fit as well as their high-level accounting expertise specific to the role they are seeking.



We screen skilled candidates for accounting, finance, and back office roles across various industries.



We offer discount savings between 7-10% under market costs.



Find your candidate with our streamlined 30-day process.



The newly recruited employee will be fully prepared to take on their assigned role.



You will be partnered with a recruitment specialist to get the best outcome.



We deliver high-value service by finding the right person for the job at a reasonable price.



We handle the hard work and narrow it down to the top talent.

Our focus is to create shareholder value with high quality, rigorous due diligence for your merger and acquisitions. Our consultants provide you with the right balance of functional, regional, industry expertise and resources on each of your deals.

BUYER

- Due diligence experts
- Verify source documentation
- Accurate report of target's financial condition
- Understand financial position & minimize your risk
- Integrate accounting after & acquisition

SELLER

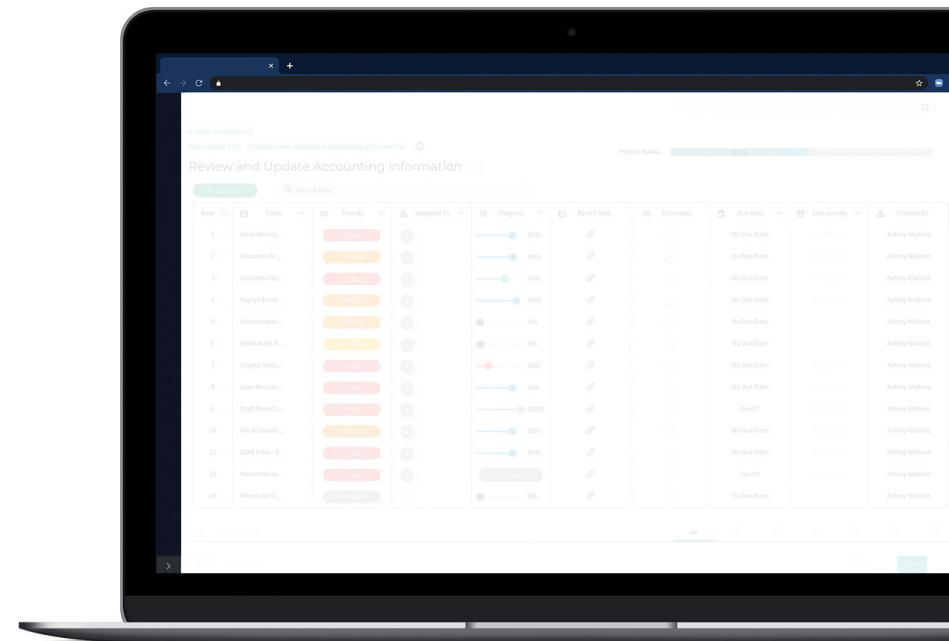
- Build an efficient & accurate data room
- Accurate financial statements & supporting source documents
- Unbiased sounding board
- Intermediary between you, the attorneys & accountants



As the ultimate business collaboration tool, BizVue allows you to easily keep track of your projects and their associated time and expenses all in the same platform.

TRANSPARENCY IS JUST A FEW CLICKS AWAY

- ✔ **UP-TO-DATE PROJECT VISIBILITY**
- ✔ **TRACKABLE PROJECT STATUS**
- ✔ **DETAILED TIME TRACKING**
- ✔ **CLIENT & TEAM COLLABORATION**
- ✔ **CONSTANT COMMUNICATION**
- ✔ **NOTIFICATIONS & MESSAGING**



THE COMPANY WE KEEP

 **NOW CFO**



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EXPERIENCE THE POWER OF OUTSOURCED FINANCIAL EXPERTISE



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